

ARIZONA HISTORICAL SOCIETY
TOTAL AHS OVERALL - ALL FUNDS
FY20 - FY25 BUDGET

FUNCTION - TOTAL								
TOTAL AHS OVERALL								
REVENUE		FY 2020 ACTUAL	FY 2021 ACTUAL	FY 2022 ACTUAL	FY 2023 ACTUAL	FY 2024 PLANNED	FY 2025 PROPOSED	Budget Notes
GRANTS - FEDERAL, STATE		26,500	47,420	712,335	31,118	125,000	125,000	
GRANTS - PRIVATE		64,400	16,750	13,500	26,000	25,000	25,000	
ADMISSIONS & ENTRY FEE		179,979	24,972	88,933	91,807	100,000	125,000	
PUBLICATION/REPRODUCTION REV		34,406	54,526	84,322	85,081	85,000	86,139	
SALES REVENUE		65,128	20,603	31,569	27,764	35,000	50,000	
PROGRAM REVENUE		60,466	75,202	76,872	77,368	115,000	175,000	
SALE OF CAPITAL ASSETS					95,624			
DONATIONS - UNRESTRICTED		154,712	1,748,110	81,638	214,555	200,000	200,000	
DONATIONS - RESTRICTED		63,664	25,325	2,950	5,964	50,000	50,000	
DONATIONS W/MEMBERSHIP DUES		47,030	52,260	57,811	47,880	50,000	50,979	
INTEREST EARNINGS		25,548	3,915	10,886	162,904	140,777	140,777	
RENTAL INCOME		357,827	172,286	293,426	254,780	350,000	350,000	
MEMBERSHIP DUES REVENUE		73,435	69,500	68,635	63,070	65,000	65,120	
MISCELLANEOUS REVENUE		2,673	25,572	1,484	3,606	3,500	3,279	
APPROPRIATED REVENUE		3,107,700	3,195,600	2,906,000	3,214,700	3,214,700	4,663,920	Appropriated funds increase of \$1,449,220 needed to reach budget-neutral status.
TRANSFER IN		39,703	2,222,821	13,229	5	-	-	
TOTAL REVENUE		4,303,171	7,754,862	4,443,590	4,402,226	4,558,977	6,110,214	

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FUNCTION - TOTAL								
TOTAL AHS OVERALL								
EXPENSES		FY 2020 ACTUAL	FY 2021 ACTUAL	FY 2022 ACTUAL	FY 2023 ACTUAL	FY 2024 PLANNED	FY 2025 PROPOSED	Budget Notes
SALARIES		1,766,438	1,751,932	1,679,573	1,757,738	2,342,371	2,774,096	Increases based on equity with other state agencies for comparable positions (grade, title, and duties); 5 new positions created.
EMPLOYER RELATED EXPENSE - ERE		727,646	752,498	671,498	723,140	1,010,030	1,196,190	Proportionate increase based on average ERE of 43.12%
TEMP LABOR		98,505	191	4,508	7,561	15,000	15,000	
PROFESSIONAL & OUTSIDE SERVICES		100,578	120,459	167,583	71,291	90,000	90,000	
AID TO HISTORICAL SOCIETIES		41,728	45,592	44,700	44,128	45,378	45,378	
TRAVEL IN-STATE		29,889	7,735	17,923	27,430	25,000	25,000	
TRAVEL OUT-STATE		5,448	-	310	4,407	4,000	4,000	
INSURANCE		448,600	448,600	237,600	237,600	300,000	300,000	
INFORMATION TECHNOLOGY SERVICE		94,203	89,657	111,439	172,768	190,000	205,000	Increase to FY23's projected EOY to account for projected annual rate increases
UTILITIES		362,987	373,430	400,358	322,399	395,000	412,775	Increase to FY24's projected EOY to account for projected annual rate increases (average 4.5%)
RENTAL EXPENDITURES		17,741	9,140	16,127	21,296	27,134	27,134	
REPAIR/MAINTENANCE		270,931	194,513	283,060	285,201	250,000	650,000	Increase to FY23's projected EOY, based on a recognized pattern of emergency repairs due to deferred maintenance; see FY25 CIP submission.
OPERATING SUPPLIES		83,189	56,700	47,121	77,210	70,000	100,000	
RESALE SUPPLIES		40,678	1,830	6,351	16,787	35,000	35,000	

CONF, EDUCATION & TRAINING REG	8,425	10,104	1,476	10,391	10,000	10,000
ADVERTISING	22,081	2,124	5,084	4,650	25,000	50,000
PRINTING & PHOTOGRAPHY	47,559	34,058	52,181	60,399	80,000	80,000
POSTAGE & DELIVERY SERVICES	17,541	21,417	21,914	28,457	37,000	37,000
AWARDS	2,778	6,418	3,939	2,005	3,000	4,000
ENTERTAINMENT & PROMOTION ITEM	5,685	-	900	900	2,820	5,000
DUES/MEMBERSHIP	11,925	13,383	11,882	8,748	9,924	10,000
BOOK-SUBSCRIPTION-PUBLICATION	8,704	7,505	6,878	12,620	10,000	10,000
OTHER MISCELLANEOUS OPERATING	12,019	3,289	14,655	2,205	4,641	4,641
CAPITAL OUTLAY - OVER \$5,000	-	-	-	-	-	-
NON-CAPITAL EQUIP < \$5,000	10,062	2,741	13,355	21,119	20,000	20,000
TRANSFER OUT	39,607	1,722,758	13,208	-	-	-
OPERATIONAL RESERVE				-	-	-
TOTAL EXPENDITURES	4,274,948	5,676,074	3,833,623	3,920,449	5,001,298	6,110,214
EOY NET BUDGET	28,223	2,078,787	609,967	481,776	(442,322)	0
BUDGET RESOLUTION	Appropriated funds increase of \$1,449,220 needed to reach budget-neutral status.					



FLAGSTAFF | TEMPE | TUCSON | YUMA

The Honorable Katie Hobbs
Governor of Arizona
1700 West Washington Street
Phoenix, Arizona 85007

September 1, 2023

Dear Governor Hobbs,

On behalf of its Board of Directors, the Arizona Historical Society (AHS) is pleased to submit its Fiscal Year (FY) 2025 Budget Request for your consideration.

In accordance with Arizona Revised Statutes Title 35, Article 2, Section 113:

The administrative head of each budget unit, not later than September 1 of each year or at a later date not to exceed thirty days after September 1 if approved by the director of the governor's office of strategic planning and budgeting, shall submit to the governor, with two copies, estimates of the financial requirements and of receipts, including appropriated and non-appropriated monies in no less detail than the state general fund, of the budget unit for the next fiscal year. The estimates shall include a detailed estimate of the cost to the budget unit in the next fiscal year attributable to a county's, city's or town's establishment of a minimum wage if that minimum wage exceeds the minimum wage established by this state pursuant to section 23-363. The estimates shall be on the forms and in the manner prescribed by the governor with explanatory data that may be required, together with additional information the head of the budget unit desires to submit. The estimates submitted shall bear the approval of the administrative head of the budget unit.

Supporting documentation to this submission includes a budget narrative and justification; a historic review of agency budgets FY20 - FY25; a staff organization chart; and FY24 and FY25 staff budgets. On July 28, 2023, the AHS State Board approved and published a FY24 Interim Update to its FY21 - FY26 Strategic Plan; this document, in accompaniment with pertinent documents citing agency-wide financial reforms; demonstrated cost-efficiencies; and enterprise-fund development efforts since 2013, is also provided in support of this FY25 Budget Request.



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The **Mission** of AHS is to connect people through the power of Arizona’s history. Its **Vision** is to be the driving force strengthening Arizona’s communities by promoting history through leadership, partnership, and scholarship.¹

Arizona is especially rich in its history. This history extends from the earliest histories of indigenous cultures represented across thousands of years, to the impact and influence of Spanish and Mexican exploration and colonization, to the American expansion and the rugged individuals who trapped, homesteaded, and settled the west, to recent development and urbanization. It is a history of many people, adversity, adaptability, and perseverance. It’s in these histories that modern audiences find inspiration and define their shared surroundings. It is a history that, without a coordinated effort for acquisition and preservation, is at perpetual risk of being irreparably lost.

In fulfillment of its statutory directives,² the Arizona Historical Society operates multiple museums and public research facilities, provides archival and educational services, and manages and stewards historic sites, collections, and archives from Arizona’s public history that are held in trust for the people of the State. Together the AHS staff and its governing Board discharge their responsibilities for meeting the agency’s mission.

To Collect

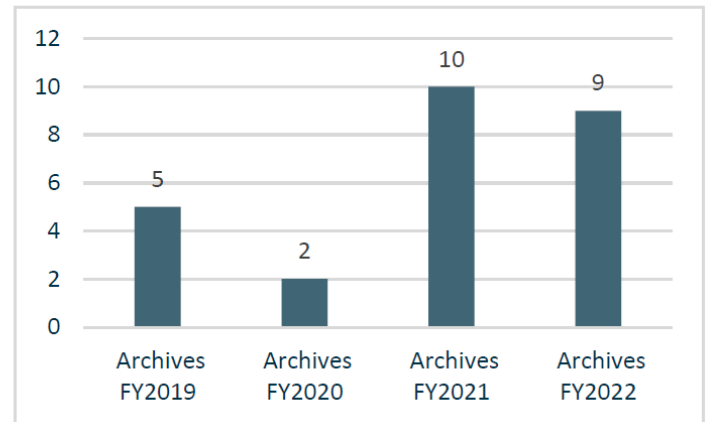
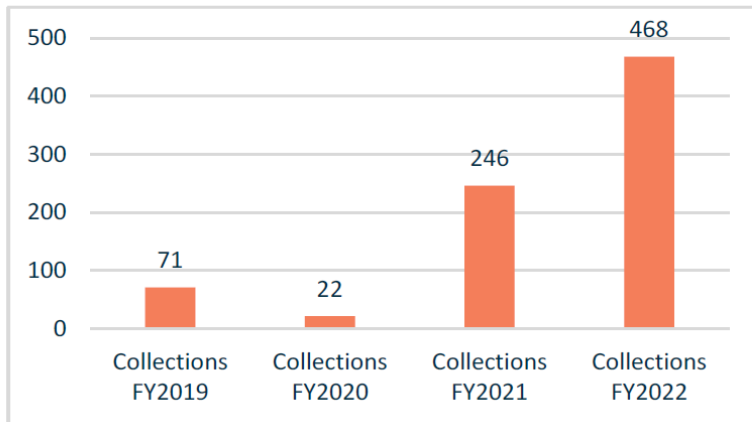
- The Arizona Historical Society’s curated materials are in excess of **85,000** 3D artifacts and **1.2 million** 2D records. Together, these encompass **47,000** square feet in dedicated storage for stewarded objects and records.³
- The scope of AHS’ collections varies from Geronimo’s rifle to Barry Goldwater’s HAM radio desk to a complete Baldwin #12 Locomotive.
- Its archives include historic photographs, maps, personal journals and letters, original film reels, original architectural renderings of iconic buildings, and oral histories from the state’s “historymakers” (e.g. Marshall Trimble, Barry Goldwater, Karl and Stevie Eller, Navajo Code Talkers Merrill Sandoval and Joe Kellwood, and Governors Bruce Babbitt and Raúl Castro).

¹ <https://arizonahistoricalsociety.org/ahs-history/>

² A.R.S § 41-821 and A.R.S. § 41-823

³ AHC Tempe: 13,815 square feet. AHM Tucson: 31,145 square feet. Pioneer Flagstaff: 1,339 square feet. Yuma: 1,200 square feet.

Total in New Collections and Archives Acquisitions



To Preserve

- The agency stewards 11 historic buildings across 5 counties in Flagstaff, Strawberry, Tucson, Douglas, and Yuma. Several are on the State or National Register of Historic Places. These include Pioneer Museum (formerly the Coconino County Hospital – 1908), Strawberry Schoolhouse (1885), Charles O. Brown House (late 1840s), Douglas Williams House (1909), and Sanguinetti House Museum & Gardens (1870).
- AHS provides direct financial support through grants, professional services and guidance, and promotional recognition to other, qualifying historical societies and museums across the state.⁴ The Society’s work goes beyond its own offices and storage to support all local efforts to best document and preserve important Arizona history. This reach extends to organizations in every county, in every corner of the state.⁵

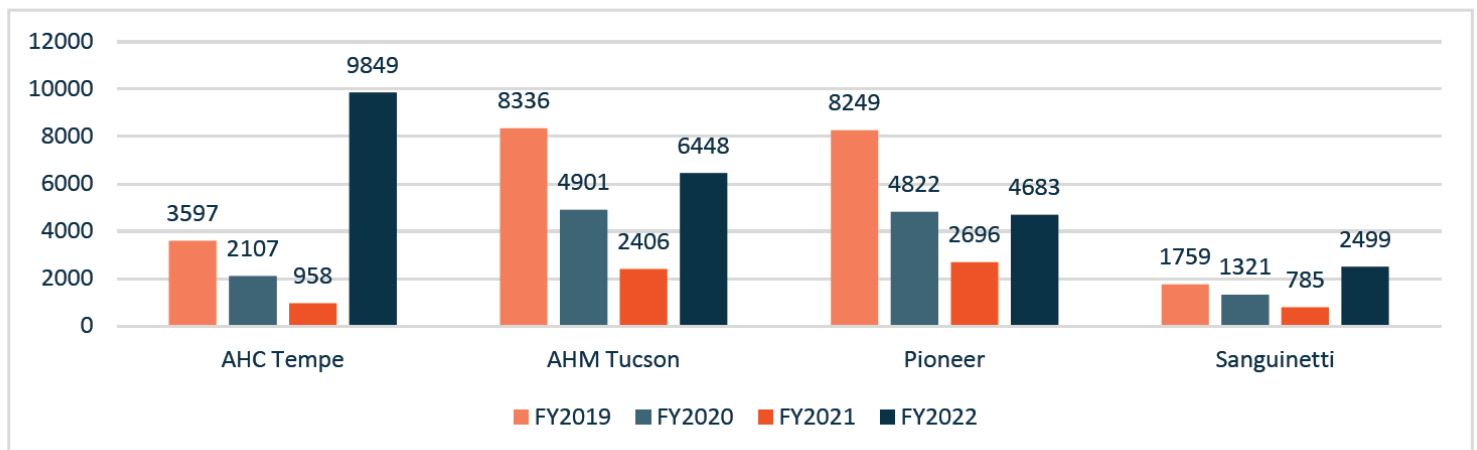
⁴ <https://arizonahistoricalsociety.org/visit/ahs-certified-historical-institutions/>

⁵ <https://arizonahistoricalsociety.org/visit/ahs-certified-historical-institutions/region/>

To Promote

- The Arizona Historical Society operates four museums statewide: Arizona History Museum (AHM) in Tucson (headquarters), Arizona Heritage Center (AHC) in Tempe, Pioneer Museum in Flagstaff, and Sanguinetti House Museum & Gardens (SHM) in Yuma.
 - The four museums are distributed across the state and provide regional foci, helping to define **community identity**.
 - The scope of all four museums defines the public's education on the **State's identity** from Territorial Days to the present.
 - Visitation in 2023 **exceeded** pre-pandemic numbers with over **34,000** visitors statewide.

Visitation



- AHS' Education services provide supporting materials for Arizona schools and teachers.
 - This includes traditional, on-site field trips and traveling, in-classroom lessons that align with Arizona College and Career Ready Standards.
 - With current restrictions in the time afforded to teach history in the Arizona classroom, AHS is a valuable resource to ensure that the history of Arizona is not excluded from the education of students state-wide.

- AHS operates the annual National History Day contest, which inspires teachers and students alike and provides exciting competitions transforming history education and instruction.⁶
 - In 2023, NHDAAZ saw 47 students advance to the National Competition in Washington D.C., with 6 Arizona students chosen to showcase their projects online, at **Smithsonian Museums**, and the **White House**.
- The *Journal of Arizona History* is now in its 64th year of continuous publication. Its reach in 2023 was **5,200** through printed media and **7,500** unique online readers and downloads.
- Between 2021 and 2023, AHS boasted **84 public programs** and **14 new exhibits**.⁷
- In 2023, AHS library and archives supported **3,174** research requests and served **998** researchers in-person in the reading rooms in Tucson and Tempe.
 - AHS provides annual Research Grants to support visiting scholars making use of AHS' on-site collections and archives to research and promote Arizona's history.

To most effectively and efficiently pursue and fulfill its Statutory objectives and purposes, the Arizona Historical Society follows a 5-year Strategic Plan. An Interim Update to its FY21-26 Strategic Plan was recently reviewed and approved by the AHS State Board on Friday, July 28, 2023.⁸ These goals, as well as the related strategies and objectives, are the drivers for everything that the Society does.

AHS has successfully maintained positive or neutral budgets since FY20. This was first accomplished through audits of internal operations and expenses as well as new development efforts such as the hiring of a Grants Coordinator and Development Coordinator. As a responsive and responsible agency of the State of Arizona, AHS continues to pursue all available avenues to support its core operations and has a successful record of accomplishment.

Looking ahead to Fiscal Year 2025, AHS continues to face a number of **unique challenges**.

- Slow recovery or outright shift in previously-stable revenue streams (e.g. admissions, program sales).
- Limited storage capacity for new collections and archives acquisition.

⁶ <https://arizonahistoricalsociety.org/education/national-history-day-arizona/>
<http://www.nhdaz.org>

⁷ Including seminars; lectures; discussions and workshops for students, educators, professionals, local history museums, and the general public; and national and state-themed holiday celebrations.

⁸ <https://arizonahistoricalsociety.org/strategic-plan-annual-report-budget/>



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- Outdated or broken museum exhibits (30+ years old) with no funding for major improvements.
- Continued policies of deferred maintenance from limited funding for facilities care. The FY24 budget allocates \$250,000 toward “Repair/Maintenance” – this equates to:
 - **\$19,230** per site
 - Across 13 buildings and outbuildings
 - With known repair costs in excess of **\$750,000** at multiple sites
- Non-competitive salaries limiting staff recruitment and retention.
 - On average, staff positions requiring advanced education, certification, or experience are **\$5,000 to \$10,000** below in-state equivalents, including among other State agencies.

These challenges – both in their immediacy of need and proposed resolution – are described in the attached “Budget Narrative & Justifications” for your consideration.

As an agency of the State of Arizona, AHS has demonstrated its ability for sound fiscal management. Where a savings or new source of revenue exists, the agency pursues it. However, continuing discrepancies between these above-stated operational needs and the availability of appropriated or known enterprise funding mechanisms continue to limit the Society’s long-term fulfillment of its statutory obligations.

The budget that has been provided as Appendix 1 represents the true operational costs for an agency befitting the geographic coverage, facilities care obligations, and breadth of material collections and archives currently held by AHS.

Thank you for your support, and for the continued opportunity to serve the people of Arizona and their legacy.

Sincerely,

Dr. David J. Breeckner
Executive Director



State of Arizona Budget Request

State Agency

Arizona Historical Society

A.R.S. Citation: A.R.S. § 41-821(A)

Governor Hobbs:

This and the accompanying budget schedules, statements and explanatory information constitute the operating budget request for this agency for Fiscal Year 2025.

To the best of my knowledge all statements and explanations contained in the estimates submitted are true and correct.

Agency Head: **Dr. David Breeckner**

Title: **Executive Director**

David Breeckner 9/1/2023
(signature)

Phone: 4803875366

Prepared by: Rebekah Tabah-Percival

Email Address: rtabah@azhs.gov

Date Prepared: September 1, 2023

Appropriated Funds		FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Total Amount Requested:		3,045.8	1,449.2	4,495.0
General Fund		3,045.8	-	3,045.8
Federal Grants Fund		-	-	-
Donations Fund		-	-	-
Historical Society Preservation/ Restoration Fund		-	-	-
Permanent AZ Historical Society Revolving Fund		-	1,449.2	1,449.2
Non-Appropriated Funds		FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Total Amount Planned:		1,518.2	-	1,518.2
Federal Grants Fund		30.0	-	30.0
Donations Fund		1,488.2	-	1,488.2
Permanent AZ Historical Society Revolving Fund		-	-	-
Arizona Historical Society Total:		4,564.0	1,449.2	6,013.2

Revenue Schedule

Agency:	Arizona Historical Society
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Fund:	HI2000 Federal Grants Fund
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AFIS Code	Category of Receipt and Description	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
4231	State, Local, & Tribal Government Grants – Operating	31.1	125.0	125.0
Federal Grants Fund Total:		31.1	125.0	125.0

Forecast Methodology

AHS reviewed the availability of Federal grants across the preceding FY23 cycle, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

Fund:	HI2025 Donations Fund
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AFIS Code	Category of Receipt and Description	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
4339	Other Fees & Charges for Services	68.3	-	-
4372	Publications & Reproductions	22.3	-	-
4379	Other Charges for Goods	1.6	-	-
4381	Sale of Capital Assets	95.6	-	-
4449	Other Fees	63.1	65.0	65.1
4611	Unrestricted Donations	247.2	200.0	200.0
4612	Restricted Donations	6.0	50.0	50.0
4616	Private Grants	26.0	25.0	25.0
4631	Treasurer's Interest Income	134.5	140.8	140.8
4699	Miscellaneous Receipts	3.6	3.5	3.3
4901	Operating Transfers In	0.0	-	-
Donations Fund Total:		668.2	484.3	484.2

Forecast Methodology

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22 and FY23. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Revenue Schedule

Agency: Arizona Historical Society

Fund: HI2026 Non Expendable Trust Fund

AFIS Code	Category of Receipt and Description	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
4631	Treasurer's Interest Income	5.8	-	-
Non Expendable Trust Fund Total:		5.8	-	-

Forecast Methodology

This fund manages all monies currently in transfer or owed for monthly credit card transactions. This is a required fund and has not been touched.

Fund: HI2125 Historical Society Preservation/Restoration Fund

AFIS Code	Category of Receipt and Description	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
4339	Other Fees & Charges for Services	4.2	-	-
4372	Publications & Reproductions	25.9	-	-
4611	Unrestricted Donations	13.7	-	-
Historical Society Preservation/Restoration Fund Total:		43.8	-	-

Forecast Methodology

This is a restricted fund that supports the archival efforts of AHS Library & Archives. It operates off the capital of a one-time donation. AHS does not have plans to develop this fund in FY25 to support its revenue generation.

Revenue Schedule

Agency:	Arizona Historical Society
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Fund:	HI2900 Permanent AZ Historical Society Revolving Fund
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AFIS Code	Category of Receipt and Description	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
4320	Admission & Entry Fees	91.8	-	-
4339	Other Fees & Charges for Services	4.8	115.0	175.0
4372	Publications & Reproductions	36.9	85.0	86.1
4379	Other Charges for Goods	26.1	35.0	50.0
4611	Unrestricted Donations	1.5	-	-
4631	Treasurer's Interest Income	22.7	-	-
4632	Rental Income	254.8	-	-
	Permanent AZ Historical Society Revolving Fund Total:	438.6	235.0	311.1

Forecast Methodology

The proposed growth to revenue in the sales and services-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22 and FY23. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2000 Federal Grants Fund
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Revenue from federal grants to be used as specified in the grant.

Cash Flow Summary	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	31.0	19.3	114.3
Revenue (from Revenue Schedule)	31.1	125.0	125.0
Total Available	62.1	144.3	239.3
Total Appropriated Disbursements	20.9	-	-
Total Non-Appropriated Disbursements	21.9	30.0	30.0
Balance Forward to Next Year	19.3	114.3	209.3

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	8.3	-	-
Professional & Outside Services	3.1	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	23.7	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	3.0	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	38.1	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	(17.2)	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2000 Federal Grants Fund
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Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	20.9	-	-
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

Expenditure Categories	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Personal Services	21.9	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	30.0	30.0
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	21.9	30.0	30.0
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	21.9	30.0	30.0
Non-Appropriated FTE	1.0	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2025 Donations Fund
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Statewide donations are received from membership dues, private donations and grants, donation box revenue, education tours and special program events. Statewide donations cover operating expenses, cost of printing the Journal of Arizona History four times per year, salary & ERE of staff not paid through appropriated dollars or earned income, programming expenses, exhibit production costs, repairs and travel cost.

Cash Flow Summary

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	3,301.4	3,572.9	2,569.0
Revenue (from Revenue Schedule)	668.2	484.3	484.2
Total Available	3,969.6	4,057.2	3,053.2
Total Appropriated Disbursements	322.8	-	-
Total Non-Appropriated Disbursements	73.9	1,488.2	1,488.2
Balance Forward to Next Year	3,572.9	2,569.0	1,565.0

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	24.5	-	-
Professional & Outside Services	42.6	-	-
Travel In-State	12.8	-	-
Travel Out-Of-State	2.9	-	-
Food	-	-	-
Aid To Organizations & Individuals	3.8	-	-
Other Operating Expenditures	208.9	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	15.7	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	311.1	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	11.7	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2025	Donations Fund
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IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	322.8	-	-
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	73.9	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	1,488.2	1,488.2
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	73.9	1,488.2	1,488.2
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-

Sources and Uses

Agency: Arizona Historical Society

Fund: HI2025 Donations Fund

Non-Appropriated Expenditure Total:	73.9	1,488.2	1,488.2
Non-Appropriated FTE	0.3	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2026 Non Expendable Trust Fund
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This trust fund holds donations limited by specific donor intent. The use of these funds is restricted based on the donor's intent, including the use of the fund balance. Only the interest earned by the fund each year can be expended, per donor restrictio

Cash Flow Summary

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	147.6	153.3	153.3
Revenue (from Revenue Schedule)	5.8	-	-
Total Available	153.3	153.3	153.3
Total Appropriated Disbursements	-	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	153.3	153.3	153.3

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2026 Non Expendable Trust Fund
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	-	-	-
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	-	-	-

Sources and Uses

Agency: Arizona Historical Society

Fund: HI2026 Non Expendable Trust Fund

Non-Appropriated FTE

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Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2125 Historical Society Preservation/Restoration Fund
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Monies are received for research and photo requests provided by the museum's library staff. Funds are used for copying, preserving, and restoring historic photographs and negatives.

Cash Flow Summary

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	70.0	92.0	92.0
Revenue (from Revenue Schedule)	43.8	-	-
Total Available	113.8	92.0	92.0
Total Appropriated Disbursements	21.8	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	92.0	92.0	92.0

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	3.5	-	-
Travel In-State	0.5	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	17.9	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	21.8	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	(0.0)	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2125 Historical Society Preservation/Restoration Fund
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	21.8	-	-
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	-	-	-

Sources and Uses

Agency: Arizona Historical Society

Fund: HI2125 Historical Society Preservation/Restoration Fund

Non-Appropriated FTE

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Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2500 IGA and ISA Fund
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This fund was established for state agencies as a clearing account to properly account for, control, and report receipts and disbursements associated with intergovernmental and interagency service agreements, which are not reported in other funds.

Cash Flow Summary

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	-	-	-
Revenue (from Revenue Schedule)	-	-	-
Total Available	-	-	-
Total Appropriated Disbursements	-	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	-	-	-

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2500 IGA and ISA Fund
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	-	-	-
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	-	-	-

Sources and Uses

Agency: Arizona Historical Society

Fund: HI2500 IGA and ISA Fund

Non-Appropriated FTE

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Sources and Uses

Agency: Arizona Historical Society

Fund: HI2900 Permanent AZ Historical Society Revolving Fund

The fund consists of all monies received by the society from the operation of gift shops, book shops, food service facilities, and charges for the use of or admission into any of the society's facilities. Facility rental funds are used for staffing, repairs and maintenance for the Museums.

Cash Flow Summary	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	744.2	621.4	856.4
Revenue (from Revenue Schedule)	438.6	235.0	311.1
Total Available	1,182.9	856.4	1,167.5
Total Appropriated Disbursements	265.3	-	1,449.2
Total Non-Appropriated Disbursements	296.3	-	-
Balance Forward to Next Year	621.4	856.4	(281.7)

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	108.2	-	-
Professional & Outside Services	28.6	-	-
Travel In-State	9.4	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	116.9	-	1,449.2
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	263.0	-	1,449.2
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	2.3	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI2900 Permanent AZ Historical Society Revolving Fund
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	265.3	-	1,449.2
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	296.3	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	296.3	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	296.3	-	-

Sources and Uses

Agency: Arizona Historical Society

Fund: HI2900 Permanent AZ Historical Society Revolving Fund

Non-Appropriated FTE

10.0

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Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI3240 Crisis Contingency and Safety Net fund
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Cash Flow Summary

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Beginning Balance	-	-	-
Revenue (from Revenue Schedule)	-	-	-
Total Available	-	-	-
Total Appropriated Disbursements	-	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	-	-	-

Explanation for Negative Ending Balance(s): Arizona Historical Society

Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-

Sources and Uses

Agency:	Arizona Historical Society
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Fund:	HI3240 Crisis Contingency and Safety Net fund
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Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	-	-	-
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

	FY 2023 Actuals	FY 2024 Estimate	FY 2025 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years (no entry for BY)	-	-	-
Administrative Adjustments (no entry for BY)	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	-	-	-
Non-Appropriated FTE	-	-	-

Sources and Uses

Agency: Arizona Historical Society

Funding Issue List

Agency: Arizona Historical Society

FY 2025

Priority	Funding Issue Title	Total FTE	Total Amount	General Fund	Other Appropriated Funds	Non- Appropriated Funds
1	FY25 Appropriation Increase	-	1,449.2	-	1,449.2	-
Total:		-	1,449.2	-	1,449.2	-

Funding Issue Detail

Agency: Arizona Historical Society

Issue: 1 FY25 Appropriation Increase

Calculated ERE:
Uniform Allowance:

Program: Arizona Historical Society
Fund: HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)

Expenditure Categories		FY 2025
7000	Other Operating Expenditures	1,449.2
Program/Fund Total:		1,449.2

Funding Issue Narrative

Agency: Arizona Historical Society

Issue: 1 FY25 Appropriation Increase

Description of Issue: Non-competitive salaries significantly impact agency-wide recruitment and retention efforts.

Current staff headcounts and listed positions are insufficient to meet the operational needs of AHS at-present. Investment will further development and revenue-generation efforts.

Increases to annual fees (e.g. IT Services, utilities, repair/maintenance) have resulted in a deficit budget for FY24; an appropriations increase is required to resolve this for FY25.

Proposal: AHS requests a total annual appropriations increase of \$1,449,220 to resolve budget deficiencies and non-competitive salaries which limit recruitment and retention efforts.

An appropriations increase to payroll of \$92,574.50 and ERE increase of \$39,918.12 to support a salary increase to all current/posted staff positions, to be competitive with similar in-state agencies and private organizations.

An appropriations increase to payroll of \$341,796.71 and ERE increase of \$147,382.74 to support new positions or changes to existing positions.

An appropriations increase to other expense categories of \$831,335 to support increased fees, deferred maintenance and repair costs, and to further future development efforts.

Alternatives Considered: Grant funding provides a limited-term solution to select areas of operations, but none have yet been secured to support FY24 or FY25 operations.

A sustainable endowment has been considered, and AHS' Development Coordinator is tasked with securing major gifts in excess of \$200,000 in the coming years.

AHS has included an up-to-date report on its outstanding maintenance projects as part of its FY25 CIP submission. It hopes to work with ADOA to implement immediate repairs on those sites with greatest need. A dedicated increase to the agency's annual maintenance budget would allow AHS to implement a rolling schedule of planned preventative maintenance across its various properties/sites.

However, no direct, immediate, or long-term funding solution yet exists to resolve these issues. It is simply one of AHS, as a State agency, being outbid and non-competitive within its unique labor markets.

Impact of Not Funding This Year: AHS will continue to experience difficulty in recruiting and retaining staff. As stated by staff in the agency's 2023 Employee Satisfaction Survey, without adequate compensation for its staff, AHS will always be transient and a stepping stone for professionals to find their next, real job.

Without funding to approve the creation of new staff positions, AHS will continue to be limited in the services it can provide. Staff are stretched thin in their current capacities and cannot take on additional tasks.

Without additional funding to support AHS operations, deferred maintenance projects will continue to accumulate. Several of AHS' historically-registered properties are in an "at-risk" state where they are no longer safe for occupancy and will soon be at risk of collapse.

Statutory Reference:

Equipment to be Purchased (if applicable):

Classification of New Positions:

Annualization(s):

Alignment with Agency's Strategic Plan or Statutory Responsibilities:

Goal 1.1.

Funding Issue Narrative

Agency: Arizona Historical Society

Issue: 1 FY25 Appropriation Increase

Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:

AHS operates 4 museums in regions with diverse and underserved communities. Its Yuma, Phoenix, and Tucson campuses benefit a variety of minority, low-income, and first-generation communities; its facilities provide useful training and experience in furtherance of education while improving the quality of life and social welfare of the communities served.

Without competitive salaries, AHS continues to do those who work in its employ a disservice. Staff with Masters Degrees and PhDs work for so little that they hold second jobs to cover expenses. If improvements are not made soon, AHS risks continued closures of its facilities and limitations in its offered services, as well as a reduced ability provide sustainable employment and professional development in local, underserved communities.

Without an increase to its operational funds, AHS' facilities will continue to deteriorate, imperiling the care and management of the agency's collections and archives. AHS' permanent exhibits are 30 years old; many of their cutting-edge technologies from 1995 no longer work and are broken in-place. In order to best serve the people of Arizona in the celebration and promotion of its history, AHS requires the resources necessary to manage and maintain its sites and services.

How has feedback been incorporated from groups directly impacted by proposal?:

AHS works with the State of Arizona to complete an annual Employee Satisfaction Survey each Spring. Staff feedback from FY22 and FY23, as well as their input across the FY24 update to the Strategic Plan (Goal 1.1) and an agency-wide spring 2022 SWOT analysis, has directly informed the development of this request.

Description of how this furthers the Governor's priorities:

Summary of Expenditure and Budget Request for All Funds

Agency: Arizona Historical Society

Appropriated Funds	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	3,842.2	3,045.8	1,449.2	4,495.0
Appropriated Funds Total:	3,842.2	3,045.8	1,449.2	4,495.0
Expenditure Categories				
FTE	39.7	50.9	-	50.9
Personal Services	1,539.8	1,420.8	-	1,420.8
Employee Related Expenditures	797.2	626.0	-	626.0
Subtotal Personal Services and ERE	2,337.0	2,046.8	-	2,046.8
Professional & Outside Services	81.3	-	-	-
Travel In-State	27.9	-	-	-
Travel Out-Of-State	4.7	-	-	-
Aid To Organizations & Individuals	44.1	-	-	-
Other Operating Expenditures	1,327.7	999.0	1,449.2	2,448.2
Non-Capital Equipment	19.4	-	-	-
Expenditure Categories Total:	3,842.2	3,045.8	1,449.2	4,495.0

Summary of Expenditure and Budget Request for All Funds

Agency: Arizona Historical Society					
Non-Appropriated		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:					
HIA-1-0	Arizona Historical Society	392.1	1,518.2	-	1,518.2
Non-Appropriated Total:		392.1	1,518.2	-	1,518.2
Expenditure Categories					
	FTE	11.3	-	-	-
	Personal Services	392.1	-	-	-
	Employee Related Expenditures	-	-	-	-
	Subtotal Personal Services and ERE	392.1	-	-	-
	Professional & Outside Services	-	-	-	-
	Travel In-State	-	-	-	-
	Travel Out-Of-State	-	-	-	-
	Aid To Organizations & Individuals	-	-	-	-
	Other Operating Expenditures	-	1,518.2	-	1,518.2
	Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:		392.1	1,518.2	-	1,518.2
Arizona Historical Society Total for All Funds:		4,234.3	4,564.0	1,449.2	6,013.2
Appropriated and Non-Appropriated		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2024 Funding Issue	FY 2025 Total Request
HIA-1-0	Arizona Historical Society	4,234.3	4,564.0	1,449.2	6,013.2
Arizona Historical Society Total for All Funds:		4,234.3	4,564.0	1,449.2	6,013.2

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	AA1000 General Fund (Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	3,208.1	3,045.8	-	3,045.8
General Fund (Appropriated) Summary Total:	3,208.1	3,045.8	-	3,045.8
Expenditure Categories				
FTE	39.7	50.9	-	50.9
Personal Services	1,539.8	1,420.8	-	1,420.8
Employee Related Expenditures	656.3	626.0	-	626.0
Subtotal Personal Services and ERE	2,196.1	2,046.8	-	2,046.8
Professional & Outside Services	3.5	-	-	-
Travel In-State	5.4	-	-	-
Travel Out-Of-State	1.8	-	-	-
Aid To Organizations & Individuals	40.4	-	-	-
Other Operating Expenditures	960.4	999.0	-	999.0
Non-Capital Equipment	0.6	-	-	-
Expenditure Categories Total:	3,208.1	3,045.8	-	3,045.8

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2000 Federal Grants Fund (Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	38.1	-	-	-
Federal Grants Fund (Appropriated) Summary Total:	38.1	-	-	-
Expenditure Categories				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	8.3	-	-	-
Subtotal Personal Services and ERE	8.3	-	-	-
Professional & Outside Services	3.1	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	23.7	-	-	-
Non-Capital Equipment	3.0	-	-	-
Expenditure Categories Total:	38.1	-	-	-

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2000 Federal Grants Fund (Non-Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	21.9	30.0	-	30.0
Federal Grants Fund (Non-Appropriated)	21.9	30.0	-	30.0
Summary Total:	21.9	30.0	-	30.0
Expenditure Categories				
FTE	1.0	-	-	-
Personal Services	21.9	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	21.9	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	30.0	-	30.0
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.9	30.0	-	30.0

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2025 Donations Fund (Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	311.1	-	-	-
Donations Fund (Appropriated) Summary Total:	311.1	-	-	-
Expenditure Categories				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	24.5	-	-	-
Subtotal Personal Services and ERE	24.5	-	-	-
Professional & Outside Services	42.6	-	-	-
Travel In-State	12.8	-	-	-
Travel Out-Of-State	2.9	-	-	-
Aid To Organizations & Individuals	3.8	-	-	-
Other Operating Expenditures	208.9	-	-	-
Non-Capital Equipment	15.7	-	-	-
Expenditure Categories Total:	311.1	-	-	-

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2025 Donations Fund (Non-Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	73.9	1,488.2	-	1,488.2
Donations Fund (Non-Appropriated) Summary Total:	73.9	1,488.2	-	1,488.2
Expenditure Categories				
FTE	0.3	-	-	-
Personal Services	73.9	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	73.9	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	1,488.2	-	1,488.2
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	73.9	1,488.2	-	1,488.2

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2125 Historical Society Preservation/Restoration Fund (Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	21.8	-	-	-
Historical Society Preservation/Restoration Fund (Appropriated) Summary Total:	21.8	-	-	-
Expenditure Categories				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	3.5	-	-	-
Travel In-State	0.5	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	17.9	-	-	-
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.8	-	-	-

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	263.0	-	1,449.2	1,449.2
Permanent AZ Historical Society Revolving Fund (Appropriated) Summary Total:	263.0	-	1,449.2	1,449.2
Expenditure Categories				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	108.2	-	-	-
Subtotal Personal Services and ERE	108.2	-	-	-
Professional & Outside Services	28.6	-	-	-
Travel In-State	9.4	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	116.9	-	1,449.2	1,449.2
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	263.0	-	1,449.2	1,449.2

Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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Fund:	HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:				
HIA-1-0 Arizona Historical Society	296.3	-	-	-
Permanent AZ Historical Society Revolving Fund (Non-Appropriated) Summary Total:	296.3	-	-	-
Expenditure Categories				
FTE	10.0	-	-	-
Personal Services	296.3	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	296.3	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	296.3	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				

Expenditure Categories

FTE	50.9	50.9	-	50.9
Personal Services	1,931.9	1,420.8	-	1,420.8
Employee Related Expenditures	797.2	626.0	-	626.0
Subtotal Personal Services and ERE	2,729.1	2,046.8	-	2,046.8
Professional & Outside Services	81.3	-	-	-
Travel In-State	27.9	-	-	-
Travel Out-Of-State	4.7	-	-	-
Aid To Organizations & Individuals	44.1	-	-	-
Other Operating Expenditures	1,327.7	2,517.2	1,449.2	3,966.4
Non-Capital Equipment	19.4	-	-	-
Expenditure Categories Total:	4,234.3	4,564.0	1,449.2	6,013.2

Fund Source

Appropriated Funds

General Fund (Appropriated)	3,208.1	3,045.8	-	3,045.8
Federal Grants Fund (Appropriated)	38.1	-	-	-
Donations Fund (Appropriated)	311.1	-	-	-
Historical Society Preservation/Restoration Fund (Appropriated)	21.8	-	-	-
Permanent AZ Historical Society Revolving Fund (Appropriated)	263.0	-	1,449.2	1,449.2
Appropriated Funds Total:	3,842.2	3,045.8	1,449.2	4,495.0

Non-Appropriated Funds

Federal Grants Fund (Non-Appropriated)	21.9	30.0	-	30.0
Donations Fund (Non-Appropriated)	73.9	1,488.2	-	1,488.2
Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	296.3	-	-	-
Non-Appropriated Funds Total:	392.1	1,518.2	-	1,518.2
Arizona Historical Society Total:	4,234.3	4,564.0	1,449.2	6,013.2

Sub Program: HIA-1-1 Arizona Historical Society

Expenditure Categories

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				
FTE	50.9	50.9	-	50.9
Personal Services	1,931.9	1,420.8	-	1,420.8
Employee Related Expenditures	797.2	626.0	-	626.0
Subtotal Personal Services and ERE	2,729.1	2,046.8	-	2,046.8
Professional & Outside Services	81.3	-	-	-
Travel In-State	27.9	-	-	-
Travel Out-Of-State	4.7	-	-	-
Aid To Organizations & Individuals	44.1	-	-	-
Other Operating Expenditures	1,327.7	1,892.3	1,449.2	3,341.5
Non-Capital Equipment	19.4	-	-	-
Expenditure Categories Total:	4,234.3	3,939.1	1,449.2	5,388.3

Fund Source

Appropriated Funds

General Fund (Appropriated)	3,208.1	2,420.9	-	2,420.9
Federal Grants Fund (Appropriated)	38.1	-	-	-
Donations Fund (Appropriated)	311.1	-	-	-
Historical Society Preservation/Restoration Fund (Appropriated)	21.8	-	-	-
Permanent AZ Historical Society Revolving Fund (Appropriated)	263.0	-	1,449.2	1,449.2
Appropriated Funds Total:	3,842.2	2,420.9	1,449.2	3,870.1

Non-Appropriated Funds

Federal Grants Fund (Non-Appropriated)	21.9	30.0	-	30.0
Donations Fund (Non-Appropriated)	73.9	1,488.2	-	1,488.2
Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	296.3	-	-	-
Non-Appropriated Funds Total:	392.1	1,518.2	-	1,518.2
Arizona Historical Society Total:	4,234.3	3,939.1	1,449.2	5,388.3

Sub Program: HIA-1-2 SLI Field Services and Grants

Expenditure Categories

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-2 SLI Field Services and Grants				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	65.4	-	65.4
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	-	65.4	-	65.4
Fund Source				
Appropriated Funds				
General Fund (Appropriated)	-	65.4	-	65.4
Appropriated Funds Total:	-	65.4	-	65.4
Arizona Historical Society Total:	-	65.4	-	65.4

Sub Program: HIA-1-3 SLI Papago Park Museum
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Expenditure Categories				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	559.5	-	559.5
Non-Capital Equipment	-	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency:	Arizona Historical Society
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		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:	HIA-1-0 Arizona Historical Society				

Sub Program:	HIA-1-3 SLI Papago Park Museum
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Expenditure Categories Total:	-	559.5	-	559.5
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Fund Source

Appropriated Funds

General Fund (Appropriated)	-	559.5	-	559.5
Appropriated Funds Total:	-	559.5	-	559.5
Arizona Historical Society Total:	-	559.5	-	559.5

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				

Fund: AA1000 General Fund

Appropriated

Personal Services	1,539.8	1,420.8	-	1,420.8
Employee Related Expenditures	656.3	626.0	-	626.0
Subtotal Personal Services and ERE	2,196.1	2,046.8	-	2,046.8
Professional & Outside Services	3.5	-	-	-
Travel In-State	5.4	-	-	-
Travel Out-Of-State	1.8	-	-	-
Aid To Organizations & Individuals	40.4	-	-	-
Other Operating Expenditures	960.4	999.0	-	999.0
Non-Capital Equipment	0.6	-	-	-
Expenditure Categories Total:	3,208.1	3,045.8	-	3,045.8
General Fund Total:	3,208.1	3,045.8	-	3,045.8

Fund: HI2000 Federal Grants Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	8.3	-	-	-
Subtotal Personal Services and ERE	8.3	-	-	-
Professional & Outside Services	3.1	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	23.7	-	-	-
Non-Capital Equipment	3.0	-	-	-
Expenditure Categories Total:	38.1	-	-	-

Non-Appropriated

Personal Services	21.9	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	21.9	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Fund: HI2000 Federal Grants Fund				
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	30.0	-	30.0
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.9	30.0	-	30.0
Federal Grants Fund Total:	60.1	30.0	-	30.0

Fund:	HI2025 Donations Fund
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Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	24.5	-	-	-
Subtotal Personal Services and ERE	24.5	-	-	-
Professional & Outside Services	42.6	-	-	-
Travel In-State	12.8	-	-	-
Travel Out-Of-State	2.9	-	-	-
Aid To Organizations & Individuals	3.8	-	-	-
Other Operating Expenditures	208.9	-	-	-
Non-Capital Equipment	15.7	-	-	-
Expenditure Categories Total:	311.1	-	-	-

Non-Appropriated

Personal Services	73.9	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	73.9	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Fund: HI2025 Donations Fund				
Other Operating Expenditures	-	1,488.2	-	1,488.2
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	73.9	1,488.2	-	1,488.2
Donations Fund Total:	385.0	1,488.2	-	1,488.2

Fund: HI2125 Historical Society Preservation/Restoration Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	3.5	-	-	-
Travel In-State	0.5	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	17.9	-	-	-
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.8	-	-	-
Historical Society Preservation/Restoration Fund Total:	21.8	-	-	-

Fund: HI2900 Permanent AZ Historical Society Revolving Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	108.2	-	-	-
Subtotal Personal Services and ERE	108.2	-	-	-
Professional & Outside Services	28.6	-	-	-
Travel In-State	9.4	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
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Program: HIA-1-0 Arizona Historical Society

Fund: HI2900 Permanent AZ Historical Society Revolving Fund

Other Operating Expenditures	116.9	-	1,449.2	1,449.2
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	263.0	-	1,449.2	1,449.2

Non-Appropriated

Personal Services	296.3	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	296.3	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	296.3	-	-	-
Permanent AZ Historical Society Revolving Fund Total:	559.3	-	1,449.2	1,449.2
Program Total for Select Funds:	4,234.3	4,564.0	1,449.2	6,013.2

Sub Program: HIA-1-1 Arizona Historical Society

Fund: AA1000 General Fund

Appropriated

Personal Services	1,539.8	1,420.8	-	1,420.8
Employee Related Expenditures	656.3	626.0	-	626.0
Subtotal Personal Services and ERE	2,196.1	2,046.8	-	2,046.8
Professional & Outside Services	3.5	-	-	-
Travel In-State	5.4	-	-	-
Travel Out-Of-State	1.8	-	-	-
Aid To Organizations & Individuals	40.4	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				
Fund: AA1000 General Fund				
Other Operating Expenditures	960.4	374.1	-	374.1
Non-Capital Equipment	0.6	-	-	-
Expenditure Categories Total:	3,208.1	2,420.9	-	2,420.9
General Fund Total:	3,208.1	2,420.9	-	2,420.9

Fund: HI2000 Federal Grants Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	8.3	-	-	-
Subtotal Personal Services and ERE	8.3	-	-	-
Professional & Outside Services	3.1	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	23.7	-	-	-
Non-Capital Equipment	3.0	-	-	-
Expenditure Categories Total:	38.1	-	-	-

Non-Appropriated

Personal Services	21.9	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	21.9	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	30.0	-	30.0
Non-Capital Equipment	-	-	-	-

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				
Fund: HI2000 Federal Grants Fund				
Expenditure Categories Total:	21.9	30.0	-	30.0
Federal Grants Fund Total:	60.1	30.0	-	30.0

Fund: HI2025 Donations Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	24.5	-	-	-
Subtotal Personal Services and ERE	24.5	-	-	-
Professional & Outside Services	42.6	-	-	-
Travel In-State	12.8	-	-	-
Travel Out-Of-State	2.9	-	-	-
Aid To Organizations & Individuals	3.8	-	-	-
Other Operating Expenditures	208.9	-	-	-
Non-Capital Equipment	15.7	-	-	-
Expenditure Categories Total:	311.1	-	-	-

Non-Appropriated

Personal Services	73.9	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	73.9	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	1,488.2	-	1,488.2
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	73.9	1,488.2	-	1,488.2
Donations Fund Total:	385.0	1,488.2	-	1,488.2

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				
Fund: HI2025 Donations Fund				
Fund: HI2125 Historical Society Preservation/Restoration Fund				

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	3.5	-	-	-
Travel In-State	0.5	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	17.9	-	-	-
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.8	-	-	-
Historical Society Preservation/Restoration Fund Total:	21.8	-	-	-

Fund: HI2900 Permanent AZ Historical Society Revolving Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	108.2	-	-	-
Subtotal Personal Services and ERE	108.2	-	-	-
Professional & Outside Services	28.6	-	-	-
Travel In-State	9.4	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	116.9	-	1,449.2	1,449.2
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	263.0	-	1,449.2	1,449.2

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				
Fund: HI2900 Permanent AZ Historical Society Revolving Fund				
Non-Appropriated				
Personal Services	296.3	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	296.3	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	296.3	-	-	-
Permanent AZ Historical Society Revolving Fund Total:	559.3	-	1,449.2	1,449.2
Sub Program Total for Select Funds:	4,234.3	3,939.1	1,449.2	5,388.3

Sub Program: HIA-1-2 SLI Field Services and Grants

Fund: AA1000 General Fund

Appropriated				
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	65.4	-	65.4
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	-	65.4	-	65.4

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-2 SLI Field Services and Grants				
Fund: AA1000 General Fund				
General Fund Total:	-	65.4	-	65.4
Sub Program Total for Select Funds:	-	65.4	-	65.4

Sub Program: HIA-1-3	SLI Papago Park Museum
Fund: AA1000	General Fund

Appropriated

Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	559.5	-	559.5
Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	-	559.5	-	559.5
General Fund Total:	-	559.5	-	559.5
Sub Program Total for Select Funds:	-	559.5	-	559.5

Program Summary of Expenditure and Budget Request

Agency: Arizona Historical Society

Program: Arizona Historical Society

Program Summary		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1	Arizona Historical Society	4,234.3	3,939.1	1,449.2	5,388.3
HIA-1-2	SLI Field Services and Grants	-	65.4	-	65.4
HIA-1-3	SLI Papago Park Museum	-	559.5	-	559.5
Arizona Historical Society Summary Total:		4,234.3	4,564.0	1,449.2	6,013.2
Expenditure Categories					
FTE	FTE	50.9	50.9	-	50.9
6000	Personal Services	1,931.9	1,420.8	-	1,420.8
6100	Employee Related Expenditures	797.2	626.0	-	626.0
Subtotal Personal Services and ERE		2,729.1	2,046.8	-	2,046.8
6200	Professional & Outside Services	81.3	-	-	-
6500	Travel In-State	27.9	-	-	-
6600	Travel Out-Of-State	4.7	-	-	-
6800	Aid To Organizations & Individuals	44.1	-	-	-
7000	Other Operating Expenditures	1,327.7	2,517.2	1,449.2	3,966.4
8500	Non-Capital Equipment	19.4	-	-	-
Expenditure Categories Total:		4,234.3	4,564.0	1,449.2	6,013.2
Fund Source					
Appropriated Funds					
AA1000	General Fund (Appropriated)	3,208.1	3,045.8	-	3,045.8
HI2000	Federal Grants Fund (Appropriated)	38.1	-	-	-
HI2025	Donations Fund (Appropriated)	311.1	-	-	-
HI2125	Historical Society Preservation/Restoration Fund (Appropriated)	21.8	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	263.0	-	1,449.2	1,449.2
Appropriated Funds Total:		3,842.2	3,045.8	1,449.2	4,495.0
Non-Appropriated Funds					
HI2000	Federal Grants Fund (Non-Appropriated)	21.9	30.0	-	30.0
HI2025	Donations Fund (Non-Appropriated)	73.9	1,488.2	-	1,488.2
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	296.3	-	-	-
Non-Appropriated Funds Total:		392.1	1,518.2	-	1,518.2
Arizona Historical Society Summary Total:		4,234.3	4,564.0	1,449.2	6,013.2

Program Summary of Expenditure and Budget Request

Agency: Arizona Historical Society

Program Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

Program: Arizona Historical Society

Fund: AA1000 General Fund (Appropriated)

Program Expenditures		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1	Arizona Historical Society	3,208.1	2,420.9	-	2,420.9
HIA-1-2	SLI Field Services and Grants	-	65.4	-	65.4
HIA-1-3	SLI Papago Park Museum	-	559.5	-	559.5
General Fund (Appropriated) Summary Total:		3,208.1	3,045.8	-	3,045.8
Appropriated Funding					
6000	Personal Services	1,539.8	1,420.8	-	1,420.8
6100	Employee Related Expenditures	656.3	626.0	-	626.0
Subtotal Personal Services and ERE		2,196.1	2,046.8	-	2,046.8
6200	Professional & Outside Services	3.5	-	-	-
6500	Travel In-State	5.4	-	-	-
6600	Travel Out-Of-State	1.8	-	-	-
6800	Aid To Organizations & Individuals	40.4	-	-	-
7000	Other Operating Expenditures	960.4	999.0	-	999.0
8500	Non-Capital Equipment	0.6	-	-	-
Expenditure Categories Total:		3,208.1	3,045.8	-	3,045.8
Fund AA1000 - A Total:		3,208.1	3,045.8	-	3,045.8

Program Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

Program: Arizona Historical Society

Fund: HI2000 Federal Grants Fund (Appropriated)

Program Expenditures		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1	Arizona Historical Society	38.1	-	-	-
	Federal Grants Fund (Appropriated) Summary Total:	38.1	-	-	-
Appropriated Funding					
6000	Personal Services	-	-	-	-
6100	Employee Related Expenditures	8.3	-	-	-
	Subtotal Personal Services and ERE	8.3	-	-	-
6200	Professional & Outside Services	3.1	-	-	-
6500	Travel In-State	-	-	-	-
6600	Travel Out-Of-State	-	-	-	-
6800	Aid To Organizations & Individuals	-	-	-	-
7000	Other Operating Expenditures	23.7	-	-	-
8500	Non-Capital Equipment	3.0	-	-	-
	Expenditure Categories Total:	38.1	-	-	-
	Fund HI2000 - A Total:	38.1	-	-	-

Program Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
Program:	Arizona Historical Society
Fund:	HI2000 Federal Grants Fund (Non-Appropriated)

Program Expenditures	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1 Arizona Historical Society	21.9	30.0	-	30.0
Federal Grants Fund (Non-Appropriated)	21.9	30.0	-	30.0
Summary Total:	21.9	30.0	-	30.0
Non-Appropriated Funding				
6000 Personal Services	21.9	-	-	-
6100 Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	21.9	-	-	-
6200 Professional & Outside Services	-	-	-	-
6500 Travel In-State	-	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	-	30.0	-	30.0
8500 Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.9	30.0	-	30.0
Fund HI2000 - N Total:	21.9	30.0	-	30.0

Program Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
Program:	Arizona Historical Society
Fund:	HI2025 Donations Fund (Appropriated)

Program Expenditures	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1 Arizona Historical Society	311.1	-	-	-
Donations Fund (Appropriated) Summary Total:	311.1	-	-	-
Appropriated Funding				
6000 Personal Services	-	-	-	-
6100 Employee Related Expenditures	24.5	-	-	-
Subtotal Personal Services and ERE	24.5	-	-	-
6200 Professional & Outside Services	42.6	-	-	-
6500 Travel In-State	12.8	-	-	-
6600 Travel Out-Of-State	2.9	-	-	-
6800 Aid To Organizations & Individuals	3.8	-	-	-
7000 Other Operating Expenditures	208.9	-	-	-
8500 Non-Capital Equipment	15.7	-	-	-
Expenditure Categories Total:	311.1	-	-	-
Fund HI2025 - A Total:	311.1	-	-	-

Program Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
Program:	Arizona Historical Society
Fund:	HI2025 Donations Fund (Non-Appropriated)

Program Expenditures	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1 Arizona Historical Society	73.9	1,488.2	-	1,488.2
Donations Fund (Non-Appropriated) Summary Total:	73.9	1,488.2	-	1,488.2
Non-Appropriated Funding				
6000 Personal Services	73.9	-	-	-
6100 Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	73.9	-	-	-
6200 Professional & Outside Services	-	-	-	-
6500 Travel In-State	-	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	-	1,488.2	-	1,488.2
8500 Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	73.9	1,488.2	-	1,488.2
Fund HI2025 - N Total:	73.9	1,488.2	-	1,488.2

Program Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
Program:	Arizona Historical Society
Fund:	HI2125 Historical Society Preservation/Restoration Fund (Appropriated)

Program Expenditures	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1 Arizona Historical Society	21.8	-	-	-
Historical Society Preservation/Restoration Fund (Appropriated) Summary Total:	21.8	-	-	-
Appropriated Funding				
6000 Personal Services	-	-	-	-
6100 Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	-	-	-	-
6200 Professional & Outside Services	3.5	-	-	-
6500 Travel In-State	0.5	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	17.9	-	-	-
8500 Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	21.8	-	-	-
Fund HI2125 - A Total:	21.8	-	-	-

Program Summary of Expenditure and Budget Request for Selected Funds

Agency: Arizona Historical Society

Program: Arizona Historical Society

Fund: HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)

Program Expenditures		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
HIA-1-1	Arizona Historical Society	263.0	-	1,449.2	1,449.2
	Permanent AZ Historical Society Revolving Fund (Appropriated) Summary Total:	263.0	-	1,449.2	1,449.2
Appropriated Funding					
6000	Personal Services	-	-	-	-
6100	Employee Related Expenditures	108.2	-	-	-
	Subtotal Personal Services and ERE	108.2	-	-	-
6200	Professional & Outside Services	28.6	-	-	-
6500	Travel In-State	9.4	-	-	-
6600	Travel Out-Of-State	-	-	-	-
6800	Aid To Organizations & Individuals	-	-	-	-
7000	Other Operating Expenditures	116.9	-	1,449.2	1,449.2
8500	Non-Capital Equipment	-	-	-	-
	Expenditure Categories Total:	263.0	-	1,449.2	1,449.2
	Fund HI2900 - A Total:	263.0	-	1,449.2	1,449.2

Program Summary of Expenditure and Budget Request for Selected Funds

Agency:	Arizona Historical Society
Program:	Arizona Historical Society
Fund:	HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program Expenditures				
HIA-1-1 Arizona Historical Society	296.3	-	-	-
Permanent AZ Historical Society Revolving Fund (Non-Appropriated) Summary Total:	296.3	-	-	-
Non-Appropriated Funding				
6000 Personal Services	296.3	-	-	-
6100 Employee Related Expenditures	-	-	-	-
Subtotal Personal Services and ERE	296.3	-	-	-
6200 Professional & Outside Services	-	-	-	-
6500 Travel In-State	-	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	-	-	-	-
8500 Non-Capital Equipment	-	-	-	-
Expenditure Categories Total:	296.3	-	-	-
Fund HI2900 - N Total:	296.3	-	-	-
Arizona Historical Society Total:	4,234.3	4,564.0	1,449.2	6,013.2

Program Expenditure Schedule

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
FTE				
FTE	50.9	50.9	-	50.9
Expenditure Category Total:	-	-	-	-
Fund Source				
Appropriated Funds				
AA1000 General Fund (Appropriated)	39.7	50.9	-	50.9
Appropriated Funds Total:	39.7	50.9	-	50.9
Non-Appropriated Funds				
HI2000 Federal Grants Fund (Non-Appropriated)	1.0	-	-	-
HI2025 Donations Fund (Non-Appropriated)	0.3	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	10.0	-	-	-
Non-Appropriated Funds Total:	11.3	-	-	-
Fund Source Total:	50.9	50.9	-	50.9
Personal Services				
Personal Services	1,931.9	1,420.8	-	1,420.8
Expenditure Category Total:	1,931.9	1,420.8	-	1,420.8
Fund Source				
Appropriated Funds				
AA1000 General Fund (Appropriated)	1,539.8	1,420.8	-	1,420.8
Appropriated Funds Total:	1,539.8	1,420.8	-	1,420.8
Non-Appropriated Funds				
HI2000 Federal Grants Fund (Non-Appropriated)	21.9	-	-	-
HI2025 Donations Fund (Non-Appropriated)	73.9	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	296.3	-	-	-
Non-Appropriated Funds Total:	392.1	-	-	-
Fund Source Total:	1,931.9	1,420.8	-	1,420.8
Employee Related Expenditures				
Employee Related Expenses	-	626.0	-	626.0
FICA Taxes	141.4	-	-	-
Medical Insurance	387.0	-	-	-

Program Expenditure Schedule

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Basic Life	0.3	-	-	-
Long-Term Disability (ASRS)	2.3	-	-	-
Unemployment Compensation & Other State' Taxes	0.4	-	-	-
Dental Insurance	2.9	-	-	-
Workers' Compensation	23.7	-	-	-
Arizona State Retirement System	197.5	-	-	-
Alternate Retirement Contributions – Reemployed Retirees	6.4	-	-	-
Personnel Board Pro-Rata Charges	16.6	-	-	-
Information Technology Pro Rata Charge	11.0	-	-	-
Accumulated Sick Leave Fund Charge	7.7	-	-	-
Expenditure Category Total:	797.2	626.0	-	626.0

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	656.3	626.0	-	626.0
HI2000	Federal Grants Fund (Appropriated)	8.3	-	-	-
HI2025	Donations Fund (Appropriated)	24.5	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	108.2	-	-	-
Appropriated Funds Total:		797.2	626.0	-	626.0
Fund Source Total:		797.2	626.0	-	626.0

Professional & Outside Services

Attorney General Legal Services	0.7	-	-	-
Temporary Agency Services	5.7	-	-	-
Other Professional & Outside Services	75.0	-	-	-
Expenditure Category Total:	81.3	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	3.5	-	-	-
HI2000	Federal Grants Fund (Appropriated)	3.1	-	-	-
HI2025	Donations Fund (Appropriated)	42.6	-	-	-
HI2125	Historical Society Preservation/Restoration Fund (Appropriated)	3.5	-	-	-

Program Expenditure Schedule

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)	28.6	-	-	-
Appropriated Funds Total:	81.3	-	-	-
Fund Source Total:	81.3	-	-	-

Travel In-State

Travel In-State	-	-	-	-
Mileage - Private Vehicle	2.4	-	-	-
Car Rental In-State	4.1	-	-	-
Lodging	16.0	-	-	-
Meals with Overnight Stay	4.6	-	-	-
Meals without Overnight Stay	0.5	-	-	-
Other Miscellaneous In- State Travel	0.4	-	-	-
Expenditure Category Total:	27.9	-	-	-

Fund Source

Appropriated Funds

AA1000 General Fund (Appropriated)	5.4	-	-	-
HI2025 Donations Fund (Appropriated)	12.8	-	-	-
HI2125 Historical Society Preservation/Restoration Fund (Appropriated)	0.5	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)	9.4	-	-	-
Appropriated Funds Total:	27.9	-	-	-
Fund Source Total:	27.9	-	-	-

Travel Out-Of-State

Travel Out of State	-	-	-	-
Airfare and Other Common Carrier Charges	1.5	-	-	-
Lodging Out-of-State	2.0	-	-	-
Meals with Overnight Stay	1.1	-	-	-
Other Miscellaneous Out-of- State Travel	0.2	-	-	-
Expenditure Category Total:	4.7	-	-	-

Fund Source

Appropriated Funds

Program Expenditure Schedule

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
AA1000 General Fund (Appropriated)	1.8	-	-	-
HI2025 Donations Fund (Appropriated)	2.9	-	-	-
Appropriated Funds Total:	4.7	-	-	-
Fund Source Total:	4.7	-	-	-

Aid To Organizations & Individuals

Aid to Organizations and Individuals	-	-	-	-
Aid to Other Organizations	44.1	-	-	-
Expenditure Category Total:	44.1	-	-	-

Fund Source

Appropriated Funds

AA1000 General Fund (Appropriated)	40.4	-	-	-
HI2025 Donations Fund (Appropriated)	3.8	-	-	-
Appropriated Funds Total:	44.1	-	-	-
Fund Source Total:	44.1	-	-	-

Other Operating Expenditures

Other Operating Expenses	-	2,517.2	1,449.2	3,966.4
Risk Management Charges to State Agencies	237.6	-	-	-
Internal Service Computer Processing, Hosting, Maintenance and Support Costs	19.0	-	-	-
Other External Computer Processing, Hosting, Maintenance and Support Costs	4.5	-	-	-
Charges Imposed Related to AFIS.	10.1	-	-	-
External Telecommunications Charges	101.4	-	-	-
Electricity	279.4	-	-	-
Sanitation Waste Disposal	8.6	-	-	-
Water	42.2	-	-	-
Gas & Fuel Oil for Buildings	32.6	-	-	-
Rental of Other Machinery & Equipment	8.7	-	-	-
Miscellaneous Rent	12.6	-	-	-
Late Charges on Overdue Payments	0.2	-	-	-
Repair & Maintenance - Buildings	80.0	-	-	-
Repair & Maintenance - Vehicles	21.9	-	-	-

Program Expenditure Schedule

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Repair & Maintenance - Computer Equipment	13.9	-	-	-
Repair & Maintenance - Other Equipment	8.0	-	-	-
Repair & Maintenance - Other	157.5	-	-	-
Software Support, Maintenance Short-term Licensing	28.6	-	-	-
Office Supplies	18.7	-	-	-
Computer Supplies	0.0	-	-	-
Housekeeping Supplies	7.9	-	-	-
Repair & Maintenance Supplies - Neither Automotive Nor Related to Buildings	10.5	-	-	-
Repair & Maintenance Supplies - Related to Buildings	1.9	-	-	-
Other Operating Supplies	47.1	-	-	-
Publications	2.4	-	-	-
Other Resale Supplies	24.0	-	-	-
Conference Registration / Attendance Fees	17.5	-	-	-
Other Education & Training Costs	0.2	-	-	-
Advertising	4.7	-	-	-
External Printing	60.4	-	-	-
Postage & Delivery	36.5	-	-	-
Awards	2.2	-	-	-
Entertainment & Promotional Items	0.9	-	-	-
Dues	8.4	-	-	-
Books, Subscriptions & Publications	12.7	-	-	-
Security Services	2.4	-	-	-
Other Miscellaneous Operating	2.5	-	-	-
Expenditure Category Total:	1,327.7	2,517.2	1,449.2	3,966.4

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	960.4	999.0	-	999.0
HI2000	Federal Grants Fund (Appropriated)	23.7	-	-	-
HI2025	Donations Fund (Appropriated)	208.9	-	-	-
HI2125	Historical Society Preservation/Restoration Fund (Appropriated)	17.9	-	-	-

Program Expenditure Schedule

Agency: Arizona Historical Society

		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society					
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	116.9	-	1,449.2	1,449.2
Appropriated Funds Total:		1,327.7	999.0	1,449.2	2,448.2
Non-Appropriated Funds					
HI2000	Federal Grants Fund (Non-Appropriated)	-	30.0	-	30.0
HI2025	Donations Fund (Non-Appropriated)	-	1,488.2	-	1,488.2
Non-Appropriated Funds Total:		-	1,518.2	-	1,518.2
Fund Source Total:		1,327.7	2,517.2	1,449.2	3,966.4

Non-Capital Equipment

Non-Capital Resources	-	-	-	-
Furniture - Non-Capital Purchase	0.3	-	-	-
Computer Equipment – Non- Capitalized Purchases	18.4	-	-	-
Other Equipment - Non- Capital Purchase	0.6	-	-	-
Expenditure Category Total:	19.4	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	0.6	-	-	-
HI2000	Federal Grants Fund (Appropriated)	3.0	-	-	-
HI2025	Donations Fund (Appropriated)	15.7	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	-	-	-	-
Appropriated Funds Total:		19.4	-	-	-
Fund Source Total:		19.4	-	-	-

Sub Program: HIA-1-1 Arizona Historical Society

FTE

FTE	50.9	50.9	-	50.9
Expenditure Category Total:	-	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	39.7	50.9	-	50.9
Appropriated Funds Total:		39.7	50.9	-	50.9

Program Expenditure Schedule

Agency:	Arizona Historical Society
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	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
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Program:	HIA-1-0	Arizona Historical Society
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Sub Program:	HIA-1-1	Arizona Historical Society
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Non-Appropriated Funds

HI2000	Federal Grants Fund (Non-Appropriated)	1.0	-	-	-
HI2025	Donations Fund (Non-Appropriated)	0.3	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	10.0	-	-	-
Non-Appropriated Funds Total:		11.3	-	-	-
Fund Source Total:		50.9	50.9	-	50.9

Personal Services

	Personal Services	1,931.9	1,420.8	-	1,420.8
Expenditure Category Total:		1,931.9	1,420.8	-	1,420.8

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	1,539.8	1,420.8	-	1,420.8
Appropriated Funds Total:		1,539.8	1,420.8	-	1,420.8

Non-Appropriated Funds

HI2000	Federal Grants Fund (Non-Appropriated)	21.9	-	-	-
HI2025	Donations Fund (Non-Appropriated)	73.9	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	296.3	-	-	-
Non-Appropriated Funds Total:		392.1	-	-	-
Fund Source Total:		1,931.9	1,420.8	-	1,420.8

Employee Related Expenditures

	Employee Related Expenses	-	626.0	-	626.0
	FICA Taxes	141.4	-	-	-
	Medical Insurance	387.0	-	-	-
	Basic Life	0.3	-	-	-
	Long-Term Disability (ASRS)	2.3	-	-	-
	Unemployment Compensation & Other State' Taxes	0.4	-	-	-
	Dental Insurance	2.9	-	-	-
	Workers' Compensation	23.7	-	-	-
	Arizona State Retirement System	197.5	-	-	-

Program Expenditure Schedule

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				

Alternate Retirement Contributions – Reemployed Retirees	6.4	-	-	-
Personnel Board Pro-Rata Charges	16.6	-	-	-
Information Technology Pro Rata Charge	11.0	-	-	-
Accumulated Sick Leave Fund Charge	7.7	-	-	-
Expenditure Category Total:	797.2	626.0	-	626.0

Fund Source

Appropriated Funds

AA1000 General Fund (Appropriated)	656.3	626.0	-	626.0
HI2000 Federal Grants Fund (Appropriated)	8.3	-	-	-
HI2025 Donations Fund (Appropriated)	24.5	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)	108.2	-	-	-
Appropriated Funds Total:	797.2	626.0	-	626.0
Fund Source Total:	797.2	626.0	-	626.0

Professional & Outside Services

Attorney General Legal Services	0.7	-	-	-
Temporary Agency Services	5.7	-	-	-
Other Professional & Outside Services	75.0	-	-	-
Expenditure Category Total:	81.3	-	-	-

Fund Source

Appropriated Funds

AA1000 General Fund (Appropriated)	3.5	-	-	-
HI2000 Federal Grants Fund (Appropriated)	3.1	-	-	-
HI2025 Donations Fund (Appropriated)	42.6	-	-	-
HI2125 Historical Society Preservation/Restoration Fund (Appropriated)	3.5	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Appropriated)	28.6	-	-	-
Appropriated Funds Total:	81.3	-	-	-
Fund Source Total:	81.3	-	-	-

Travel In-State

Program Expenditure Schedule

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				
Travel In-State	-	-	-	-
Mileage - Private Vehicle	2.4	-	-	-
Car Rental In-State	4.1	-	-	-
Lodging	16.0	-	-	-
Meals with Overnight Stay	4.6	-	-	-
Meals without Overnight Stay	0.5	-	-	-
Other Miscellaneous In- State Travel	0.4	-	-	-
Expenditure Category Total:	27.9	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	5.4	-	-	-
HI2025	Donations Fund (Appropriated)	12.8	-	-	-
HI2125	Historical Society Preservation/Restoration Fund (Appropriated)	0.5	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	9.4	-	-	-
Appropriated Funds Total:		27.9	-	-	-
Fund Source Total:		27.9	-	-	-

Travel Out-Of-State

Travel Out of State	-	-	-	-
Airfare and Other Common Carrier Charges	1.5	-	-	-
Lodging Out-of-State	2.0	-	-	-
Meals with Overnight Stay	1.1	-	-	-
Other Miscellaneous Out-of- State Travel	0.2	-	-	-
Expenditure Category Total:	4.7	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	1.8	-	-	-
HI2025	Donations Fund (Appropriated)	2.9	-	-	-
Appropriated Funds Total:		4.7	-	-	-
Fund Source Total:		4.7	-	-	-

Program Expenditure Schedule

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
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Program: HIA-1-0 Arizona Historical Society

Sub Program: HIA-1-1 Arizona Historical Society

Aid To Organizations & Individuals

Aid to Organizations and Individuals	-	-	-	-
Aid to Other Organizations	44.1	-	-	-
Expenditure Category Total:	44.1	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	40.4	-	-	-
HI2025	Donations Fund (Appropriated)	3.8	-	-	-
Appropriated Funds Total:		44.1	-	-	-
Fund Source Total:		44.1	-	-	-

Other Operating Expenditures

Other Operating Expenses	-	1,892.3	1,449.2	3,341.5
Risk Management Charges to State Agencies	237.6	-	-	-
Internal Service Computer Processing, Hosting, Maintenance and Support Costs	19.0	-	-	-
Other External Computer Processing, Hosting, Maintenance and Support Costs	4.5	-	-	-
Charges Imposed Related to AFIS.	10.1	-	-	-
External Telecommunications Charges	101.4	-	-	-
Electricity	279.4	-	-	-
Sanitation Waste Disposal	8.6	-	-	-
Water	42.2	-	-	-
Gas & Fuel Oil for Buildings	32.6	-	-	-
Rental of Other Machinery & Equipment	8.7	-	-	-
Miscellaneous Rent	12.6	-	-	-
Late Charges on Overdue Payments	0.2	-	-	-
Repair & Maintenance - Buildings	80.0	-	-	-
Repair & Maintenance - Vehicles	21.9	-	-	-
Repair & Maintenance - Computer Equipment	13.9	-	-	-
Repair & Maintenance - Other Equipment	8.0	-	-	-
Repair & Maintenance - Other	157.5	-	-	-

Program Expenditure Schedule

Agency: **Arizona Historical Society**

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program: HIA-1-0 Arizona Historical Society				
Sub Program: HIA-1-1 Arizona Historical Society				

Software Support, Maintenance Short-term Licensing	28.6	-	-	-
Office Supplies	18.7	-	-	-
Computer Supplies	0.0	-	-	-
Housekeeping Supplies	7.9	-	-	-
Repair & Maintenance Supplies - Neither Automotive Nor Related to Buildings	10.5	-	-	-
Repair & Maintenance Supplies - Related to Buildings	1.9	-	-	-
Other Operating Supplies	47.1	-	-	-
Publications	2.4	-	-	-
Other Resale Supplies	24.0	-	-	-
Conference Registration / Attendance Fees	17.5	-	-	-
Other Education & Training Costs	0.2	-	-	-
Advertising	4.7	-	-	-
External Printing	60.4	-	-	-
Postage & Delivery	36.5	-	-	-
Awards	2.2	-	-	-
Entertainment & Promotional Items	0.9	-	-	-
Dues	8.4	-	-	-
Books, Subscriptions & Publications	12.7	-	-	-
Security Services	2.4	-	-	-
Other Miscellaneous Operating	2.5	-	-	-
Expenditure Category Total:	1,327.7	1,892.3	1,449.2	3,341.5

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	960.4	374.1	-	374.1
HI2000	Federal Grants Fund (Appropriated)	23.7	-	-	-
HI2025	Donations Fund (Appropriated)	208.9	-	-	-
HI2125	Historical Society Preservation/Restoration Fund (Appropriated)	17.9	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	116.9	-	1,449.2	1,449.2
	Appropriated Funds Total:	1,327.7	374.1	1,449.2	1,823.3

Program Expenditure Schedule

Agency: Arizona Historical Society

	FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
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Program: HIA-1-0 Arizona Historical Society

Sub Program: HIA-1-1 Arizona Historical Society

Non-Appropriated Funds

HI2000	Federal Grants Fund (Non-Appropriated)	-	30.0	-	30.0
HI2025	Donations Fund (Non-Appropriated)	-	1,488.2	-	1,488.2
Non-Appropriated Funds Total:		-	1,518.2	-	1,518.2
Fund Source Total:		1,327.7	1,892.3	1,449.2	3,341.5

Non-Capital Equipment

Non-Capital Resources		-	-	-	-
Furniture - Non-Capital Purchase		0.3	-	-	-
Computer Equipment – Non- Capitalized Purchases		18.4	-	-	-
Other Equipment - Non- Capital Purchase		0.6	-	-	-
Expenditure Category Total:		19.4	-	-	-

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	0.6	-	-	-
HI2000	Federal Grants Fund (Appropriated)	3.0	-	-	-
HI2025	Donations Fund (Appropriated)	15.7	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Appropriated)	-	-	-	-
Appropriated Funds Total:		19.4	-	-	-
Fund Source Total:		19.4	-	-	-

Sub Program: HIA-1-2 SLI Field Services and Grants

Other Operating Expenditures

Other Operating Expenses		-	65.4	-	65.4
Expenditure Category Total:		-	65.4	-	65.4

Fund Source

Appropriated Funds

AA1000	General Fund (Appropriated)	-	65.4	-	65.4
Appropriated Funds Total:		-	65.4	-	65.4

Program Expenditure Schedule

Agency:	Arizona Historical Society
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		FY 2023 Actuals	FY 2024 Expenditure Plan	FY 2025 Funding Issue	FY 2025 Total Request
Program:	HIA-1-0 Arizona Historical Society				
Sub Program:	HIA-1-2 SLI Field Services and Grants				
	Fund Source Total:	-	65.4	-	65.4

Sub Program:	HIA-1-3 SLI Papago Park Museum
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Other Operating Expenditures					
	Other Operating Expenses	-	559.5	-	559.5
	Expenditure Category Total:	-	559.5	-	559.5
Fund Source					
Appropriated Funds					
AA1000	General Fund (Appropriated)	-	559.5	-	559.5
	Appropriated Funds Total:	-	559.5	-	559.5
	Fund Source Total:	-	559.5	-	559.5

Program Expenditure Schedule

Agency: Arizona Historical Society

Administrative Costs Summary

FY 2025

Personal Services	-
All Other	33.0
Administrative Costs Total:	33.0

Administrative Costs / Total Expenditure Ratio

Request Admin %

FY 2025 6,013.2 0.5%

Listing of Performance Measures of All Grants

Agency:	HIA	Arizona Historical Society
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Title: Shuttered Venue Operators Grant Program

AFIS Grant No: HIA21046	CFDA: 59.075	Grantor: Shuttered Venue Operators Grant Program
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Periodic: One-Time	Start Date: 7/12/2021	End Date: 7/11/2022
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Type of Grant: Competitive Funding	If Other, Explain:
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Fed. % or \$ Cap: 100	Source of Match:
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AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? Yes

Administrative costs are permitted to be paid using this federal money:

Description: The SVOG Program provides funds to support the ongoing operations of eligible live venue operators or promoters, theatrical producers, live performing arts organization operators, relevant museum operators, motion picture theater operators, and talent representatives who have experienced significant revenue losses due to the effects of the COVID-19 pandemic.

Performance Measure: MEET COST PARTICIPATION REQUIREMENTS

FY 2022	FY 2023	FY 2024	FY 2025
0	0	0	0

Performance Measure Description:

Award of \$667,334.70 in two installments (444,889.80 AND 222,444,.90) to be expended for personal services and fringe benefits (Employee Related Expenses). This was accomplished within the required timeframe.

Listing of Performance Measures of All Grants

Agency:	HIA	Arizona Historical Society
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Title: #N/A

AFIS Grant No: HIA21038 **CFDA:** 45.310 **Grantor:** Grants to States

Periodic: **Start Date:** 1/03/1900 **End Date:** 1/03/1900

Type of Grant: **If Other, Explain:**

Fed. % or \$ Cap: **Source of Match:**

AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? No

Administrative costs are permitted to be paid using this federal money:

Description: The Grants to States program supports efforts across the nation to provide access to information and educational resources in a variety of formats, in all types of libraries, for individuals of all ages. Supported initiatives and services address individuals' needs for education, lifelong learning, workforce development, economic and business development, health information, critical thinking skills, and digital, financial, and other types of literacies.

Performance Measure: Provide Access to Resources Through Oral History

FY 2022	FY 2023	FY 2024	FY 2025
0	0	0	0

Performance Measure Description:

Provide access to resources through Oral History by creating recordings of historical information, holding public events and making oral history available digitally.

Listing of Performance Measures of All Grants

Agency: HIA Arizona Historical Society

Title: Promotion of the Humanities Federal/State Partnership

AFIS Grant No: HIA22008 **CFDA:** 45.129 **Grantor:** Promotion of the Humanities Federal/State Partnership

Periodic: **Start Date:** 1/03/1900 **End Date:** 1/03/1900

Type of Grant: Pass-Through Funding **If Other, Explain:**

Fed. % or \$ Cap: **Source of Match:**

AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? No

Administrative costs are permitted to be paid using this federal money:

Description: To promote local, statewide, and regional humanities programming through annual grants to humanities councils in each of the fifty states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Northern Mariana Islands, Guam, and American Samoa. The humanities councils conduct humanities projects and grant programs for local nonprofit organizations, institutions, and groups, and occasionally for individuals. Under the provisions of 20 U.S.C. 956(f)(8), only one entity in each state may receive assistance from NEH as the state humanities council.

Performance Measure: National History Day Annual Events and Awards

FY 2022	FY 2023	FY 2024	FY 2025
0	0	0	0

Performance Measure Description:

Hosting annual National History Day Events Statewide, providing awards to students participating in National History Day Competitions.

Listing of Performance Measures of All Grants

Agency:	HIA	Arizona Historical Society
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Title: Promotion of the Humanities Federal/State Partnership

AFIS Grant No: HIA22009	CFDA: 45.129	Grantor: Promotion of the Humanities Federal/State Partnership
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Periodic:	Start Date: 1/03/1900	End Date: 1/03/1900
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Type of Grant: Pass-Through Funding	If Other, Explain: Closed FY23
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Fed. % or \$ Cap:	Source of Match:
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AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? Yes

Administrative costs are permitted to be paid using this federal money:

Description: To promote local, statewide, and regional humanities programming through annual grants to humanities councils in each of the fifty states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Northern Mariana Islands, Guam, and American Samoa. The humanities councils conduct humanities projects and grant programs for local nonprofit organizations, institutions, and groups, and occasionally for individuals. Under the provisions of 20 U.S.C. 956(f)(8), only one entity in each state may receive assistance from NEH as the state humanities council.

Performance Measure: Website and Marketing Development

FY 2022	FY 2023	FY 2024	FY 2025
0	0	0	0

Performance Measure Description:

Develop new web design for Az Historical Society.

Increase AHS's public recognition.

Listing of Performance Measures of All Grants

Agency: HIA Arizona Historical Society

Title: Promotion of the Humanities Federal/State Partnership

AFIS Grant No: HIA21022 **CFDA:** 45.129 **Grantor:** Promotion of the Humanities Federal/State Partnership

Periodic: **Start Date:** 1/03/1900 **End Date:** 1/03/1900

Type of Grant: Pass-Through Funding **If Other, Explain:**

Fed. % or \$ Cap: **Source of Match:**

AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? No

Administrative costs are permitted to be paid using this federal money:

Description: To promote local, statewide, and regional humanities programming through annual grants to humanities councils in each of the fifty states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Northern Mariana Islands, Guam, and American Samoa. The humanities councils conduct humanities projects and grant programs for local nonprofit organizations, institutions, and groups, and occasionally for individuals. Under the provisions of 20 U.S.C. 956(f)(8), only one entity in each state may receive assistance from NEH as the state humanities council.

Performance Measure: Buffalo Soldiers Virtual Reality Project

FY 2022	FY 2023	FY 2024	FY 2025
0	0	0	0

Performance Measure Description:

Working with University students to create a virtual reality program showcasing the Buffalo Soldiers of the U.S. Army.

Sources & Uses Details of All Grants

Agency:	HIA Arizona Historical Society		
Grant Title:	IMLS American Rescue Plan Grant Program		
AFIS Grant #:	HIA22010	CFDA:	45.312

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	(30.2)	(45.6)
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	30.2	15.4	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	30.2	15.4	-
Ending Balance	(30.2)	(45.6)	(45.6)

Sources & Uses Details of All Grants

Agency:	HIA Arizona Historical Society		
Grant Title:	Shuttered Venue Operators Grant Program		
AFIS Grant #:	HIA21046	CFDA:	59.075

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	-	-
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	-	-	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	-	-	-
Ending Balance	-	-	-

Sources & Uses Details of All Grants

Agency:	HIA Arizona Historical Society		
Grant Title:	#N/A		
AFIS Grant #:	HIA21038	CFDA:	45.310

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	(0.7)	(1.7)
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	0.7	1.0	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	0.7	1.0	-
Ending Balance	(0.7)	(1.7)	(1.7)

Sources & Uses Details of All Grants

Agency:	HIA Arizona Historical Society		
Grant Title:	Promotion of the Humanities Federal/State Partnership		
AFIS Grant #:	HIA22008	CFDA:	45.129

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	-	-
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	-	-	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	-	-	-
Ending Balance	-	-	-

Sources & Uses Details of All Grants

Agency:	HIA Arizona Historical Society		
Grant Title:	Promotion of the Humanities Federal/State Partnership		
AFIS Grant #:	HIA22009	CFDA:	45.129

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	(13.8)	(13.8)
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	13.8	-	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	13.8	-	-
Ending Balance	(13.8)	(13.8)	(13.8)

Sources & Uses Details of All Grants

Agency:	HIA Arizona Historical Society		
Grant Title:	Promotion of the Humanities Federal/State Partnership		
AFIS Grant #:	HIA21022	CFDA:	45.129

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	(6.2)	(6.2)
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	6.2	-	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	6.2	-	-
Ending Balance	(6.2)	(6.2)	(6.2)

Federal Funds Sources & Uses Summary of all Federal Funds Grants

Agency: HIA Arizona Historical Society

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
FTE Positions	-	-	-
Beginning Balance	-	(50.9)	(67.3)
Revenues			
New Federal Revenue	-	-	-
Pass Through Funds (From Other State Agencies)	-	-	-
Transfers and Other Funds (In)	-	-	-
Total Revenue	-	-	-
Expenditures			
Personal Services	-	-	-
Employee Related Expenses	-	-	-
Professional and Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-of-State	-	-	-
Food	-	-	-
Pass Through Funds (To Other State Agencies)	-	-	-
Pass Through Funds (To Non-State Agencies)	-	-	-
Aid to Individuals	-	-	-
Other Operating Expenses	50.9	16.4	-
Land Acquisition and Capital Projects	-	-	-
Capital and Non Capital Equipment	-	-	-
Cost Allocation / Indirect Costs	-	-	-
Transfers and Refunds (Out)	-	-	-
Total Expenditures	50.9	16.4	-
Ending Balance	(50.9)	(67.3)	(67.3)

Listing of All Federal Funds by Grant

Agency:	HIA	Arizona Historical Society
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Title: Shuttered Venue Operators Grant Program

AFIS Grant No: HIA21046	CFDA: 59.075	Grantor: Shuttered Venue Operators Grant Program
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Periodic: One-Time	Start Date: 7/12/2021	End Date: 7/11/2022
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Type of Grant: Competitive Funding	If Other, Explain:
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Fed. % or \$ Cap: 100	Source of Match:
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AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? Yes

Administrative costs are permitted to be paid using this federal money:

Description: The SVOG Program provides funds to support the ongoing operations of eligible live venue operators or promoters, theatrical producers, live performing arts organization operators, relevant museum operators, motion picture theater operators, and talent representatives who have experienced significant revenue losses due to the effects of the COVID-19 pandemic.

Title: #N/A

AFIS Grant No: HIA21038	CFDA: 45.310	Grantor: Grants to States
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Periodic:	Start Date: 1/03/1900	End Date: 1/03/1900
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Type of Grant:	If Other, Explain:
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Fed. % or \$ Cap:	Source of Match:
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AFIS fund number where the grant is maintained: HI2000

Is this American Recovery and Reinvestment Act money (Stimulus)? No

Is this from 2020 federal stimulus funding? No

Administrative costs are permitted to be paid using this federal money:

Description: The Grants to States program supports efforts across the nation to provide access to information and educational resources in a variety of formats, in all types of libraries, for individuals of all ages. Supported initiatives and services address individuals' needs for education, lifelong learning, workforce development, economic and business development, health information, critical thinking skills, and digital, financial, and other types of literacies.

Listing of All Federal Funds by Grant

Agency:	HIA	Arizona Historical Society
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Title:	Promotion of the Humanities Federal/State Partnership		
AFIS Grant No:	HIA22008	CFDA:	45.129
		Grantor:	Promotion of the Humanities Federal/State Partnership
Periodic:		Start Date:	1/03/1900
		End Date:	1/03/1900
Type of Grant:	Pass-Through Funding	If Other, Explain:	
Fed. % or \$ Cap:		Source of Match:	
AFIS fund number where the grant is maintained:		HI2000	Administrative costs are permitted to be paid using this federal money: <input type="checkbox"/>
Is this American Recovery and Reinvestment Act money (Stimulus)?		No	
Is this from 2020 federal stimulus funding?		No	
Description:	<p>To promote local, statewide, and regional humanities programming through annual grants to humanities councils in each of the fifty states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Northern Mariana Islands, Guam, and American Samoa. The humanities councils conduct humanities projects and grant programs for local nonprofit organizations, institutions, and groups, and occasionally for individuals. Under the provisions of 20 U.S.C. 956(f)(8), only one entity in each state may receive assistance from NEH as the state humanities council.</p>		

Title:	Promotion of the Humanities Federal/State Partnership		
AFIS Grant No:	HIA22009	CFDA:	45.129
		Grantor:	Promotion of the Humanities Federal/State Partnership
Periodic:		Start Date:	1/03/1900
		End Date:	1/03/1900
Type of Grant:	Pass-Through Funding	If Other, Explain:	Closed FY23
Fed. % or \$ Cap:		Source of Match:	
AFIS fund number where the grant is maintained:		HI2000	Administrative costs are permitted to be paid using this federal money: <input type="checkbox"/>
Is this American Recovery and Reinvestment Act money (Stimulus)?		No	
Is this from 2020 federal stimulus funding?		Yes	
Description:	<p>To promote local, statewide, and regional humanities programming through annual grants to humanities councils in each of the fifty states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Northern Mariana Islands, Guam, and American Samoa. The humanities councils conduct humanities projects and grant programs for local nonprofit organizations, institutions, and groups, and occasionally for individuals. Under the provisions of 20 U.S.C. 956(f)(8), only one entity in each state may receive assistance from NEH as the state humanities council.</p>		

Listing of All Federal Funds by Grant

Agency:	HIA Arizona Historical Society		
Title:	Promotion of the Humanities Federal/State Partnership		
AFIS Grant No:	HIA21022	CFDA:	45.129
		Grantor:	Promotion of the Humanities Federal/State Partnership
Periodic:		Start Date:	1/03/1900
		End Date:	1/03/1900
Type of Grant:	Pass-Through Funding	If Other, Explain:	
Fed. % or \$ Cap:		Source of Match:	
AFIS fund number where the grant is maintained:	HI2000	Administrative costs are permitted to be paid using this federal money: <input type="checkbox"/>	
Is this American Recovery and Reinvestment Act money (Stimulus)?	No		
Is this from 2020 federal stimulus funding?	No		
Description:	<p>To promote local, statewide, and regional humanities programming through annual grants to humanities councils in each of the fifty states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Northern Mariana Islands, Guam, and American Samoa. The humanities councils conduct humanities projects and grant programs for local nonprofit organizations, institutions, and groups, and occasionally for individuals. Under the provisions of 20 U.S.C. 956(f)(8), only one entity in each state may receive assistance from NEH as the state humanities council.</p>		

State of Arizona Federal Funds Statement

Transmittal Statement

Arizona Historical Society

Governor Hobbs:

This and the accompanying schedules constitute the Statement of Federal Funds for this agency for Fiscal Year 2025.

To the best of my knowledge all statements and explanations submitted are true and correct.

Agency Head Signature David Breeckner

Grant Name	FY 2023 Expenditures	FY 2024 Expenditures	FY 2025 Expenditures
IMLS American Rescue Plan Grant Program	30.2	15.4	0
#N/A	0.71	1	0
Promotion of the Humanities Federal/State Partnership	19.97	0	0
Shuttered Venue Operators Grant Program	0	0	0

Agency Summary

Arizona Historical Society

Dr. David Breeckner, Executive Director

Phone: 4803875366

A.R.S. § 41-821(A)

Mission:

To connect people through the power of Arizona's history.

Description:

The Arizona Historical Society is a member- and government-supported nonprofit State agency. It is governed by a Governor-appointed board consisting of one representative of each county, one representative of each of five historical organizations, and five appointees at large.

Museums and historic properties are located in Flagstaff, Tempe, Tucson, Yuma, Douglas, and Pine-Strawberry. The Society maintains an extensive library and archival collections used by a diverse audience, and it produces the Journal of Arizona History and various historical books. The Society certifies and supports 73 local historical societies in preserving and disseminating Arizona history. The Society also supports other board-approved community activities.

Agency Summary: (\$ Thousands)

Program	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
▶ Arizona Historical Society	4,234.3	4,564.0	6,013.2
Agency Total:	4,234.3	4,564.0	6,013.2

Funding:

	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
General Fund	3,208.1	3,045.8	3,045.8
Other Appropriated Funds	634.0	-	1,449.2
Other Non-Appropriated Funds	392.1	1,518.2	1,518.2
Total Funding	4,234.3	4,564.0	6,013.2

FTE Positions	50.9	50.9	50.9
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5 Year Plan

Description:

Resource Assumptions

	FY 2026 Estimate	FY 2027 Estimate	FY 2028 Estimate
Full-Time Equivalent Positions	55.0	56.0	56.0
General Fund	-	-	-
Other Appropriated Funds	4,663,920.0	4,768,397.0	4,768,397.0
Non-Appropriated Funds	1,531,998.0	1,656,957.0	1,791,913.0
Federal Funds	30,000.0	30,000.0	30,000.0

◆ **Goal 1** Make AHS the most trusted authority on Arizona history.

Performance Measures	FY 2022 Actual	FY 2023 Estimate	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
Number of museum visitors and researchers	0	18,500	4,172	4,500	5,000
Number of volunteer hours	0	2,650	1,063	3,000	3,500
Public program attendance	0	10,000	10,000	10,000	15,000
website and social media users, reach and followers analytics	0	26,268	409,374	400,000	450,000

◆ **Goal 2** Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.

Performance Measures	FY 2022 Actual	FY 2023 Estimate	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
increase earned various incomes	0	1,145,000	185,091	200,000	200,000

◆ **Goal 3** Develop experiences that are meaningful and relevant to today's audiences.

Performance Measures	FY 2022 Actual	FY 2023 Estimate	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
improve collections accessibility	0	139,495	1,285,000	1,285,000	1,285,000
Number of Journal of Arizona History downloads.	0	37,569	40,128	41,000	42,000

◆ **Goal 4** Establish AHS as a strong, recognizable brand.

Performance Measures	FY 2022 Actual	FY 2023 Estimate	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
improve quality of collections	0	200	60	60	60

◆ **Goal 5** Enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth.

Performance Measures	FY 2022 Actual	FY 2023 Estimate	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
Museum visitation	0	16,000	24,233	30,000	40,000

Agency 5 Year Plan

HIA Arizona Historical Society

Description:

Resource Assumptions

	FY 2026 Estimate	FY 2027 Estimate	FY 2028 Estimate
Full-Time Equivalent Positions	55.0	56.0	56.0
General Fund	-	-	-
Other Appropriated Funds	4,663,920.0	4,768,397.0	4,768,397.0
Non-Appropriated Funds	1,531,998.0	1,656,957.0	1,791,913.0
Federal Funds	30,000.0	30,000.0	30,000.0